



MARKETS AND SECURITIES REGULATION DEPARTMENT

In the matter of:

GLOBE TELECOM, INC.
(Registrant)

SEC-MSRD Order No. 11
Series of 2026

Registration of Preferred Shares
(Shelf Registration)

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ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") filed on behalf of **GLOBE TELECOM, INC.** (the "Company"), the Commission En Banc on 20 January 2026 favorably considered the same for the shelf registration of **TWENTY MILLION (20,000,000)** cumulative, non-voting, non-participating, non-convertible, redeemable, and re-issuable Philippine Peso-denominated perpetual preferred shares ("Non-Voting Preferred Shares") with a par value of Fifty Pesos (PhP50.00) per preferred share to be offered in one or more tranches, or one or more series per tranche at the discretion of the Company, under a securities program ("Non-Voting Preferred Shares Program").

The first tranche of the securities program constitutes **SEVEN MILLION FIVE HUNDRED THOUSAND (7,500,000)** Non-Voting Preferred Shares with an oversubscription option of **up to FIVE MILLION (5,000,000)** Non-Voting Preferred Shares, consisting of Series A and Series B Non-Voting Preferred Shares with initial dividend rates per annum of 6.1179% and 6.7631%, respectively, at an Offer Price of Two Thousand Pesos (PhP2,000.00) per First Tranche Share, to be listed and traded on the Main Board of the Philippine Stock Exchange.


In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 20 January 2026, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Makati City, Philippines, 12 February 2026.


ATTY. OLIVER O. LEONARDO
Director